RULES

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A CONTEXT MKIV MANUAL

Introduction

This manual describes just one type of rules: those that somehow magically are bound to the typeset text. We will mention a few mechanisms that relate to this in the sense that they share some of the underlaying code and logic. The term "rules" should be interpreted liberally as we can kick in some MetaPost which then can get us away from straight rules.

This manual will not be that extensive, after all these mechanisms are not that complex to configure.

Underlining and overstriking

Already in ConTEXt MkII we had underlining available but with some limitations. We could handle more than one word but at some point you hit the limits of the engine. The MkIV implementation is more flexible. In fact you can underline a whole document (which was actually a request from a user). This feature was also used by a collegue who was experimenting with texts for dyslectic readers.

This mechanism is generic in the sense that a framework is provided to define rules that run alongside text. Take this:

```
\underbars {drawing \underbar{bars} under words is a typewriter leftover}
\overstrikes {striking words makes them \overstrike {unreadable} but
sometimes even \overbar {top lines} come into view.}
```

This shows up as:

drawing bars under words is a typewriter leftover striking words makes them unreadable but sometimes even top lines come into view.

We can best explain what happens by looking at how these commands are defined:

```
\definebar[overbar]    [method=1,dy=0.4, offset=1.8, continue=yes]
\definebar[underbar]   [method=1,dy=-0.4,offset=-0.3,continue=yes]
\definebar[overstrike][method=0,dy=0.4, offset=0.5, continue=yes]

\definebar
  [understrike]
  [method=0,
   offset=1.375,
   rulethickness=2.5,
   continue=yes,
   order=background]

\definebar[overbars]    [overbar]    [continue=no]
\definebar[underbars]   [underbar]   [continue=no]
\definebar[overstrikes] [overstrike] [continue=no]
\definebar[understrikes][understrike][continue=no]
```

The formal definitions of the commands are show in definition 1 and 2.

\definebar [.¹.] *[.².]* *[..,..=³..,..]*
             OPT   OPT

1   NAME

2   NAME

3   inherits: \setupbar

Definition 1 \definebar

\setupbar *[...,¹...]* [..,..=²..,..]
               OPT

1   NAME

```
2   color          = COLOR
    continue       = yes no all
    empty          = yes no
    unit           = ex em pt in cm mm sp bp pc dd cc nc
    order          = foreground background
    rulethickness  = DIMENSION
    method         = NUMBER
    offset         = NUMBER
    dy             = NUMBER
    max            = NUMBER
    foregroundstyle = STYLE COMMAND
    foregroundcolor = COLOR
    mp             = NAME
    left           = TEXT
    right          = TEXT
```

Definition 2 \setupbar

The dy parameter specifies the shift up or down. The offset defines how nested bars are shifted. The method determines centering of the bar: we set it to zero when we want an overstrike. The continue parameter is responsible for drawing over spaces and the order determines the layering.

The units are either hard coded values like points or relate to the font at the spot of the bar. Here are some examples:

```
\setupbars[unit=mm,rulethickness=1]     bar \underbar{foo} bar\quad
\setupbars[unit=ex,rulethickness=1]     bar \underbar{foo} bar\quad
\setupbars[unit=pt,rulethickness=1]     bar \underbar{foo} bar\quad
\setupbars[unit=pt,rulethickness=10pt]  bar \underbar{foo} bar
```

bar foo bar   bar foo bar   bar foo bar   bar f█ bar

As if underlining wasn't already bad enough, of course at some point there came a request for dashed lines.

```
test \underrandoms{test me} and \underrandom{test} or \underrandom{grep}
test \underdashes {test me} and \underdash  {test} or \underdash  {grep}
test \underdots   {test me} and \underdot   {test} or \underdot   {grep}
```

The above variants are predefined and render as:

test test me and test or grep
test test me and test or grep
test test me and test or grep

A graphic is defined as follows. It boils down to drawing one or more shapes. In this example we also force a specific boundingbox so that the result gets positioned right.

```
\startuseMPgraphic{rules:under:...}
    draw
        ((0,RuleDepth) -- (RuleWidth,RuleDepth))
        shifted (0,RuleFactor*RuleOffset)
        withpen pencircle scaled RuleThickness
        withcolor RuleColor ;
    setbounds currentpicture to unitsquare xysized(RuleWidth,RuleHeight) ;
\stopuseMPgraphic
```

The following variables are available:

variable	type	meaning
RuleDirection	string	the direction of the line
RuleOption	string	whatever the caller finds useful
RuleWidth	number	the requested width of the rule
RuleHeight	number	the requested height of the rule
RuleDepth	number	the requested depth of the rule
RuleThickness	number	the linewidth
RuleFactor	number	the set factor (e.g. an ex)
RuleOffset	number	an (optional) offset in case of nesting
RuleColor	color	the color

The RuleFactor can be used as multiplier for the RuleOffset. Later we will see an example of how to use the RuleDirection and RuleOption.

The extra under commands are defined as follows. Watch the mp parameter: it refers to a graphic.

```
\definebar
  [undergraphic]
  [mp=rules:under:dash,
   offset=-.2,
   order=background]

\definebar[underrandom] [undergraphic][mp=rules:under:random]
\definebar[underrandoms][underrandom] [continue=yes]

\definebar[underdash]    [undergraphic][mp=rules:under:dash]
\definebar[underdashes] [underdash]    [continue=yes]

\definebar[underdot]     [undergraphic][mp=rules:under:dots]
\definebar[underdots]    [underdot]     [continue=yes]
```

A nasty side effect of the implementation is that because we look mostly at glyphs, optionally separated by glue or kern some text might get unseen and therefore not treated.

```
\underbars{We see this \high{\tfxx ®} symbol \runninghbox to 1cm{\hss} often.}
\underbar {We see this \high{\tfxx ®} symbol \runninghbox to 1cm{\hss} often.}
```

This gives:

We see this ® symbol _____ often.
We see this ® symbol _____ often.

A running box is seen as text. As you (probably) expect, a nested ornamental rule is supported as well:

```
\underbars{We see this \high{\tfxx\underdot{®}} symbol \runninghbox to 1cm{\hss} often.}
\underbar {We see this \high{\tfxx\underdot{®}} symbol \runninghbox to 1cm{\hss} often.}
```

This time we get (you might need a magnifier to see it):

We see this ® symbol _____ often.
We see this ® symbol _____ often.

Shifting

We mention shifting here because it shares code with the bars. There are two shifts defined but you can define more:

```
\defineshift
  [shiftup]
  [method=0,
   dy=-1,
   unit=ex,
   continue=yes,
   style=\txx]

\defineshift
  [shiftdown]
  [method=1,
   dy=.3,
   unit=ex,
   continue=yes,
   style=\txx,
   color=]
```

An example of using the commands defined this way is:

```
Let's go \shiftup{up} and \shiftdown{down} a bit!
```

or: Let's go ^{up} and $_{down}$ a bit! Here we just shift words but you can shift more than that although I haven't yet seen a useful example of that:

```
We can \shiftup {\input{tufte}} whole paragraphs if we really want.
```

We can We thrive in information–thick worlds because of our marvelous and everyday capacity to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthesize, focus, organize, condense, reduce, boil down, choose, categorize, catalog, classify, list, abstract, scan, look into, idealize,

isolate, discriminate, distinguish, screen, pigeonhole, pick over, sort, integrate, blend, inspect, filter, lump, skip, smooth, chunk, average, approximate, cluster, aggregate, outline, summarize, itemize, review, dip into, flip through, browse, glance into, leaf through, skim, refine, enumerate, glean, synopsize, winnow the wheat from the chaff and separate the sheep from the goats. whole paragraphs if we really want.

The formal definitions are given in definition 3 , 4 and 5. The `align` switch is there for directional (and testing) purposes and is normally not used (or even useful in a line). The `dy` is multiplied by the `factor` that itself can depend on the used font.

```
\defineshift [...] [...] [..,..=..,..]
               1      2           3
                    OPT        OPT

1   NAME

2   NAME

3   inherits: \setupshift
```

Definition 3 \defineshift

```
\setupshift [...,...] [..,..=..,..]
               1              2
                 OPT

1   NAME

2   continue = yes no
    unit     = ex em pt in cm mm sp bp pc dd cc nc
    method   = NUMBER
    dy       = NUMBER
    align    = inherits: \setupalign
    style    = STYLE COMMAND
    color    = COLOR
```

Definition 4 \setupshift

```
\startshift [...] ... \stopshift
              *

*   NAME
```

Definition 5 \startshift

Fillers

The possibility of line fillers was mentioned by Mojca on the ConTEXt mailing list and it's actually not that hard to implement them. The only need I ever had for it was to fill out lines on some legal form and that was actually just some fun challenge in MkII times. The code got lost and never made it into ConTEXt. This time it was added as a side effect of a thread at the tenth ConTEXt meeting.

The ideas is to fill the rest of a line with some kind of (ornamental) rule. I'm not sure what sense it makes, even in legal documents. If it is to prevent additions then one should wonder if additions at the end of a (kind of arbitrary) broken line is what we should be afraid of most. So, for now, let's consider it an educational feature.

\definelinefiller

```
  [filler-1]
  [height=.75\exheight,
   distance=.25\emwidth,
   rulethickness=.25\exheight,
   textcolor=darkyellow,
   before=\blank,
   after=\blank,
   color=darkred]
```

```
\startlinefiller[filler-1]
    \input ward
\stoplinefiller
```

Here we define a filler. As you can see, a rule gets added at the end of a paragraph.

The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬▬▬▬▬

This time we don't justify:

```
\startalign[flushleft,broad]
    \startlinefiller[filler-1]
        \input ward
    \stoplinefiller
\stopalign
```

Now more lines get a rule appended:

The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It ▬ would be happening whether humans had ever evolved or not. But our presence is like the ▬▬ effect of an old-age patient who smokes many packs of cigarettes per day — and we humans ▬▬ are the cigarettes. ▬▬▬

Before we continue it must be noted that the environment creates a paragraph. If you don't want that you need to use `\setlinefiller` instead. Next we show a `middle` alignment:

▬▬▬▬ The Earth, as a habitat for animal life, is in old age and has a fatal illness. ▬▬▬
▬▬▬▬ Several, in fact. It would be happening whether humans had ever evolved ▬▬▬
▬▬▬▬ or not. But our presence is like the effect of an old-age patient who ▬▬▬
▬▬▬▬ smokes many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬

Let's add another level of complexity, left- and right skips:

```
\startalign[middle]
    \startnarrower
        \startlinefiller[filler-1]
            \input ward
        \stoplinefiller
    \stopnarrower
```

```
\stopalign
```

Here we get:

▬▬▬▬▬ The Earth, as a habitat for animal life, is in old age and has a fatal illness. ▬▬▬
▬▬▬▬ Several, in fact. It would be happening whether humans had ever evolved ▬▬▬
▬▬▬ or not. But our presence is like the effect of an old-age patient who smokes ▬▬
▬▬▬▬ many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬

The lines stay within the narrower boundaries but you can extend them to the margins if you like:

```
\startalign[middle]
    \startnarrower
        \startlinefiller[filler-1][scope=global]
            \input ward
        \stoplinefiller
    \stopnarrower
\stopalign
```

This looks like:

▬▬▬▬▬ The Earth, as a habitat for animal life, is in old age and has a fatal illness. ▬▬▬▬
▬▬▬▬▬ Several, in fact. It would be happening whether humans had ever evolved ▬▬▬▬
▬▬▬▬ or not. But our presence is like the effect of an old-age patient who smokes ▬▬▬▬
▬▬▬▬ many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬▬

You can also use a `left` or `right` scope, as in:

```
\startalign[middle]
    \startnarrower
        \startlinefiller[filler-1][scope=right]
            \input ward
        \stoplinefiller
    \stopnarrower
\stopalign
```

Only the right rules extend into the margins.

▬▬▬▬▬ The Earth, as a habitat for animal life, is in old age and has a fatal illness. ▬▬▬▬
▬▬▬▬ Several, in fact. It would be happening whether humans had ever evolved ▬▬▬▬
▬▬▬ or not. But our presence is like the effect of an old-age patient who smokes ▬▬▬▬
▬▬▬▬ many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬▬

You can get rid of the left rules:

```
\startalign[middle]
    \startnarrower
        \startlinefiller[filler-1][scope=right,location=right]
            \input ward
        \stoplinefiller
    \stopnarrower
```

```
\stopalign
```

So:

> The Earth, as a habitat for animal life, is in old age and has a fatal illness. ▬▬▬▬
> Several, in fact. It would be happening whether humans had ever evolved ▬▬▬
> or not. But our presence is like the effect of an old-age patient who smokes ▬▬▬
> many packs of cigarettes per day — and we humans are the cigarettes. ▬▬▬▬

Of course these rules are somewhat boring so let's now kick in some MetaPost.

```
\setuplinefiller
  [filler-1]
  [mp=rules:filler:demo,
 %threshold=.25\emwidth,
   color=darkred]
```

```
\startuseMPgraphic{rules:filler:demo}
    drawarrow
        if RuleDirection == "TRT" : reverse fi
            ((0,RuleHeight) -- (RuleWidth,RuleHeight))
        withpen
            pencircle scaled RuleThickness
        withcolor
            if RuleOption == "left" : complemented fi RuleColor ;
    setbounds currentpicture to
        unitsquare xysized(RuleWidth,RuleHeight) ;
\stopuseMPgraphic
```

The previous example now looks like:

> The Earth, as a habitat for animal life, is in old age and has a fatal illness. ───→
> Several, in fact. It would be happening whether humans had ever evolved ───→
> or not. But our presence is like the effect of an old-age patient who smokes ───→
> many packs of cigarettes per day — and we humans are the cigarettes. ───→

This time we also change the direction and we can let the MetaPost graphic adapt to that by reverting the arrows.

```
\startalign[middle,r2l]
    \startnarrower[4*middle]
        \startlinefiller[filler-1]  [scope=global]
            \input ward
        \stoplinefiller
    \stopnarrower
\stopalign
```

The direction TRT is T_EX speak for a right-to-left direction. We use a latin script example for convenience.

> ←─────── lataf a sah dna ega dlo ni si ,efil lamina rof tatibah a sa ,htraE ehT ←───────
> ←─────── rehtehw gnineppah eb dluow tI .tcaf ni ,lareveS .ssenlli ←───────

ekil si ecneserp ruo tuB .ton ro devlove reve dah snamuh
fo skcap ynam sekoms ohw tneitap ega-dlo na fo tceffe eht
.setteragic eht era snamuh ew dna — yad rep setteragic

The next rendering shows what happens when we set `\parindent` and `\parfillskip` to an excessive have a `100pt`.

ega dlo ni si ,efil lamina rof tatibah a sa ,htraE ehT
rehtehw gnineppah eb dluow tI .tcaf ni ,lareveS .ssenlli lataf a sah dna
fo tceffe eht ekil si ecneserp ruo tuB .ton ro devlove reve dah snamuh
yad rep setteragic fo skcap ynam sekoms ohw tneitap ega-dlo na
.setteragic eht era snamuh ew dna —

Here we have adapted the graphic a bit:

```
if RuleDirection == "TRT" : reverse fi
    if RuleOption == "right" : reverse fi
    ((0,RuleHeight) -- (RuleWidth,RuleHeight))
```

\definelinefiller [...¹] [...²]ₒₚₜ [..,..=³..,..]ₒₚₜ

1 NAME

2 NAME

3 inherits: \setuplinefiller

Definition 6 \definelinefiller

\setuplinefiller [...,...¹]ₒₚₜ [..,..=²..,..]

1 NAME

2 location   = left right <u>both</u>
**   scope   = left right <u>local</u>**
**   mp   = NAME**
**   height   = DIMENSION**
**   depth   = DIMENSION**
**   distance   = DIMENSION**
**   threshold   = DIMENSION**
**   rulethickness = DIMENSION**
**   before   = COMMAND**
**   after   = COMMAND**
**   color   = COLOR**
**   textstyle   = STYLE COMMAND**
**   textcolor   = COLOR**
**   align   = inherits: \setupalign**

Definition 7 \setuplinefiller

User rules

Characters and rules are the only graphical elements that TEX really knows about. Even if you

see images in a document, you should realize that they are just blobs with dimensions and that the backend replaces such blobs by real images.

The primitive operations for rules are `\hrule` and `\vrule` and the main difference is to what way they adapt to their situation when no dimensions are given and the mode change they trigger.

```
hrule{\darkred    \hrule width 10cm height 3mm depth 2mm}\par
vrule{\darkyellow\vrule width 10cm height 3mm depth 2mm}\par
hrule{\darkred    \hrule width 10cm                    }\par
vrule{\darkyellow\vrule            height 3mm depth 2mm}\par

hrule{\darkred    \leaders\hrule height 1mm\relax\hfill}hrule\par
```

When more text is to follow you should end a specification with `\relax` to make sure that the scanner stops looking for more arguments. With `\leaders` you can create flexible rules.

hrule

vrule

hrule

vrule

hrule⬛━━⬛hrule

In ConTEXt we also have so called frame rules:

```
\color[darkred]{\frule
    width 10cm
    height 1cm
    line    1mm
\relax}
```

This will produce a rectangle:

There are a few more keywords. Keep in mind that we actually have a new kind of primitive here, so we follow the TEX conventions of keywords.

```
\ruledhbox\bgroup
    \darkgray \frule width 100mm height 10mm depth 8mm radius 2mm line 2pt type fill\relax
    \hskip-100mm
    \darkred  \frule width 100mm height 10mm depth 8mm radius 2mm line 2pt\relax
    \hskip-100mm
    \hbox to 100mm{\white \bold \hfill some handy word with frames\hfill}%
\egroup
```

Of course this is a rather low level way of doing frames and such, but when you like that kind of low level programming you get the possibility here.
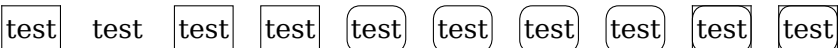
> **some handy word with frames**

You can combine this with existing mechanisms. Take the following:

```
\defineoverlay[normalframe]
  [\frule
     width \overlaywidth
     height\overlayheight
     line  \overlaylinewidth
  ]

\defineoverlay[ovalframe]
  [\frule
     width  \overlaywidth
     height \overlayheight
     line   \overlaylinewidth
     radius \overlayradius
  ]
```

This is a variant on the already available round corners:

test   test   test   test   test   test   test   test   test   test

The above result is accomplished with:

```
\hbox \bgroup
    \framed                                  {test}\quad
    \framed[frame=off]                       {test}\quad
    \framed[background=normalframe,frame=off]{test}\quad
    \framed[background=normalframe,frame=off]{test}\quad
    \framed[corner=round]                    {test}\quad
    \framed[corner=round]                    {test}\quad
    \framed[background=ovalframe,frame=off]   {test}\quad
    \framed[background=ovalframe,frame=off]   {test}\quad
    \framed[background=ovalframe,frame=on]    {test}\quad
    \framed[background=ovalframe,frame=on]    {test}\quad
\egroup
```

Given the examples in the previous sections it will be no surprise that we can also use MetaPost.

```
\startuseMPgraphic{demoshape:back}
    fill
        unitcircle xysized (RuleWidth,RuleHeight+RuleDepth)
        withcolor RuleColor ;
\stopuseMPgraphic

\startuseMPgraphic{demoshape:fore}
```
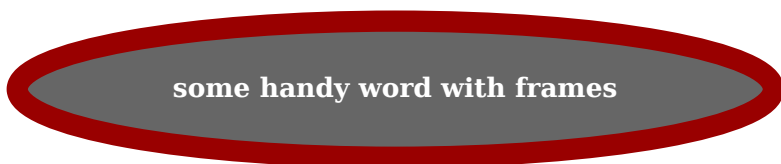
```
   draw
       unitcircle xysized (RuleWidth,RuleHeight+RuleDepth)
       withcolor RuleColor
       withpen pencircle scaled 4RuleThickness ;
\stopuseMPgraphic

\hbox\bgroup
    \darkgray \frule width 100mm height 10mm depth 8mm type mp line 2pt
        data {\includeMPgraphic{demoshape:back}}
    \relax
    \hskip-100mm
    \darkred \frule width 100mm height 10mm depth 8mm type mp line 2pt
        data {\includeMPgraphic{demoshape:fore}}
    \relax
    \hskip-100mm
    \hbox to 100mm{\white \bold \hfill some handy word with frames\hfill}
\egroup
```

Or rendered:

The \blackrule command is the more high level way to inject a rule.

```
\blackrule
  [width=10cm,
   height=1cm,
   depth=1cm,
   color=darkred]
```

This produces a boring rule:

Again we can revert to MetaPost:

```
\blackrule
  [width=10cm,
   height=1cm,
   depth=1cm,
   color=darkred,
   type=mp,
   mp=demoshape:back]
```

or:

The formal definition of this command is shown in definition 8 and 9.

```
\setupblackrules [..,..=..,..]
                          *

*   width       = max DIMENSION
    height      = max DIMENSION
    depth       = max DIMENSION
    distance    = DIMENSION
    n           = NUMBER
    alternative = a b
    style       = STYLE COMMAND
    color       = COLOR
    type        = mp yes no
    mp          = NAME
```

Definition 8 \setupblackrules

```
\blackrule [..,..=..,..]
                    *
                   OPT
*   inherits: \setupblackrules
```

Definition 9 \blackrule

Hiding

In education a to be filled in text is often represented by a gap in the running text and the bar drawing mechanism supports this. THere is a predefined \hiddenbar command:

```
\definebar
  [hiddenbar] [underbar]
  [continue=yes,empty=yes,
   left=\zwj,right=\zwj]
```

The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the cigarettes. _____ The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the cigarettes. _____ The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the cigarettes. _____
The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the

cigarettes. _____ The Earth, as a habitat for animal life, is in old age and has a fatal illness. Several, in fact. It would be happening whether humans had ever evolved or not. But our presence is like the effect of an old-age patient who smokes many packs of cigarettes per day — and we humans are the cigarettes.

The previous text is generated with:

```
\input ward \hiddenbar                    {\color[red]{invisible}}
\input ward \hiddenbar           {\quad\color[red]{invisible}\quad}
\input ward \hiddenbar{\quad\quad\quad\color[red]{invisible}\quad\quad\quad}
\input ward \hiddenbar                  {\color[red]{invisible}\quad\quad\quad\quad\quad\quad
\input ward
```

Here is a variant that inserts spacing at the left and right edges. In this case the spacing is kept at a linebreak:

```
\definebar
  [widehiddenbar]
  [hiddenbar]
  [left={\quads[3]},
   right={\quads[3]}]


\widehiddenbar{invisible} \input weisman
\widehiddenbar{invisible} \input weisman
\widehiddenbar{invisible}
```

_____ Since the mid-1990s, humans have taken an unprecedented step in Earthly annals by introducing not just exotic flora or fauna from one ecosystem into another, but actually inserting exotic genes into the operating systems of individual plants and animals, where they're intended to do exactly the same thing: copy themselves, over and over. _____
Since the mid-1990s, humans have taken an unprecedented step in Earthly annals by introducing not just exotic flora or fauna from one ecosystem into another, but actually inserting exotic genes into the operating systems of individual plants and animals, where they're intended to do exactly the same thing: copy themselves, over and over. _____