Package 'EffectStars2'

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Type Package

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Description Provides functions for the method of effect stars as proposed by Tutz and Schauberger (2013) <doi:10.1080/10618600.2012.701379>. Effect stars can be used to visualize estimates of parameters corresponding to different groups, for example in multinomial logit models. Beside the main function 'effectstars' there exist methods for special objects, for example for 'vglm' objects from the 'VGAM' package.

License GPL (>= 2)

Imports VGAM, miscTools

Suggests DIFlasso, DIFboost, VGAMdata

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Contents

EffectStars2-package   *Plot EffectStars*

Description

The package provides functions for the method of effect stars as proposed by Tutz and Schauberger (2013). Beside the main function effectstars there exist methods for special objects, for example for vglm-objects.

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References

Tutz, G. and Schauberger, G. (2013): *Visualization of Categorical Response Models - from Data Glyphs to Parameter Glyphs*, Journal of Computational and Graphical Statistics, 22(1), 156–177

See Also

effectstars, star.ctrl, effectstars.vglm, effectstars.DIFlasso, effectstars.DIFboost

---

effectstars.default   *Plot effect stars.*

Description

Plots effect stars for grouped coefficients. Effect stars are applicable if the parameters of a model are grouped in some sense. For example, the parameters of a multinomial logit models are grouped by the covariates, i.e. per covariate there is one estimate per response category. But also in many other models, the parameters can have a fixed grouping structure. All estimates have to be positive, typically the exponentials of the estimates are plotted. Every effect star comes with a circle of radius 1. This circle represents the case of no effect, i.e. exp(0)=1.

Usage

```
## Default S3 method:
effectstars(x, names = NULL, subs = NULL,
  labels = NULL, control = star.ctrl(), cols = NULL, fixed = FALSE,
  scale = 1, ...)
```

Arguments

x	A matrix containing all coefficients to plot, one column per group/covariate, one row per category. If the arguments names and labels are not specified, the colnames and rownames of x are used.
names	A vector containing all group/covariate names, will be used as titles of single effect stars. If NULL, colnames of x is used.
subs	A vector containing all subtitles, one per group/covariate.
labels	A vector or a matrix containing labels of the categories. If labels is a matrix, it needs to have the same dimensions as x. Otherwise, labels is a vector with length equal to the number of categories, i.e. number rows of x. If NULL, rownames of x is used.
control	Control argument (to set graphical parameters) for method effectstars, see star.ctrl.
cols	Number of columns for arranging effect stars
fixed	If TRUE, all circles have the same radius. If FALSE, every star is scaled so that the length of the longest ray is equal for all stars.
scale	Global factor to increase (scale>1) or decrease (scale<1) the size of the stars.
...	possible further arguments

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References

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Gerhard Tutz (2012): *Regression for Categorical Data*, Cambridge University Press

See Also

star.ctrl, effectstars.vglm, effectstars.DIFlasso, effectstars.DIFboost

Examples

```
## Not run:
####################
### Simple example for basic effectstars function
p <- 4; k <- 5
coefs <- matrix(exp(rnorm(p*k,sd=0.5)),ncol=k)
rownames(coefs) <- paste("Variable",1:p)
colnames(coefs) <- paste("Cat",1:k)
effectstars(coefs)
```

```
#####################
### Example for effect stars for a multivariate logit model
data(xs.nz, package = "VGAMdata")
xs.nz$age <- scale(xs.nz$age)
library(VGAM)

cats_dogs <- vglm(cbind(cat, dog) ~ age +  sex + marital,
                  data = xs.nz, family = binom2.or(zero = NULL))

summary(cats_dogs)

## quick and dirty
effectstars(exp(coef(cats_dogs, matrix = TRUE)))


## make it pretty
# create the effects matrix you want to plot, name rows and columns
effects <- exp(coef(cats_dogs, matrix = TRUE))
colnames(effects) <- c("cat", "dog", "OR")
rownames(effects) <- c("Intercept", "Age", "Gender", rep("Marital", 3))

# create subtitles containing category labels of predictors
subs <- c(rep("",2), "(male)", "(married)", "(separated/divorced)", "(widowed)")

# create labels containing the response categories and all p-values
p_values <- formatC(summary(cats_dogs)@coef3[,4], format="f", digits=3)
labels <- matrix(paste0(rep(c("cat", "dog", "OR"), nrow(effects)), "\n(", p_values, ")"),
byrow = TRUE, ncol = 3)

# plot effectstars
effectstars(effects, labels = labels, subs = subs)


#####################
## Example for method effectstars.vglm for a multinomial logit model calculated in VGAM
data(election)
library(VGAM)
m_elect <- vglm(Partychoice ~ Gender + West + Age + Union + Highschool + Unemployment
+ Pol.Interest + Democracy + Religion, family = multinomial(), data = election)
effectstars(m_elect)

## End(Not run)
```

---

effectstars.DIFboost   *Plot effect stars for DIFboost objects.*

Description

Plots effect stars for `DIFboost`-objects. The parameter estimates for DIF-items are plotted, grouped by items.

For more details on plotting effect stars see [effectstars](#).

Usage

```
## S3 method for class 'DIFboost'
effectstars(x, only.DIFitems = TRUE, ...)
```

Arguments

x	A [DIFboost](#)-object.
only.DIFitems	If TRUE, only the estimates unequal to zero (estimates from the DIF-items) are visualized with EffectStars.
...	further arguments for generic function [effectstars](#).

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References

Schauberger, G. and Tutz, G. (2016): *Detection of Differential Item Functioning in Rasch Models by Boosting Techniques*, British Journal of Mathematical and Statistical Psychology, 69(1), 80 - 103

Tutz, G. and Schauberger, G. (2013): *Visualization of Categorical Response Models - from Data Glyphs to Parameter Glyphs*, Journal of Computational and Graphical Statistics 22(1), 156–177.

Gerhard Tutz (2012): *Regression for Categorical Data*, Cambridge University Press

See Also

[star.ctrl](#), [effectstars](#)

Examples

```
## Not run:
### example for DIFboost

library(DIFboost)
data(simul.data)

Y <- simul.data[,1:10]
X <- simul.data[,11:13]

m1 <- DIFboost(Y = Y, X = X)

effectstars(m1)
```

```
## End(Not run)
```

---

effectstars.DIFlasso   *Plot effect stars for DIFlasso objects.*

Description

Plots effect stars for `DIFlasso`-objects. The parameter estimates for DIF-items are plotted, grouped by items.

For more details on plotting effect stars see `effectstars`.

Usage

```
## S3 method for class 'DIFlasso'
effectstars(x, only.DIFitems = TRUE, ...)
```

Arguments

x	A `DIFlasso`-object.
only.DIFitems	If `TRUE`, only the estimates unequal to zero (estimates from the DIF-items) are visualized with EffectStars.
...	further arguments for generic function `effectstars`.

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References

Tutz, G. and Schauberger, G. (2015): *A Penalty Approach to Differential Item Functioning in Rasch Models*, , Psychometrika, 80(1), 21 – 43

Tutz, G. and Schauberger, G. (2013): *Visualization of Categorical Response Models - from Data Glyphs to Parameter Glyphs*, Journal of Computational and Graphical Statistics 22(1), 156–177.

Gerhard Tutz (2012): *Regression for Categorical Data*, Cambridge University Press

See Also

`star.ctrl`, `effectstars`

Examples

```
## Not run:
### example for DIFlasso

library(DIFlasso)
data(simul.data)

Y <- simul.data[,1:10]
X <- simul.data[,11:13]

m1 <- DIFlasso(Y = Y, X = X, trace = TRUE)

effectstars(m1)


## End(Not run)
```

---

effectstars.vglm   *Plot effect stars for vglm objects.*

Description

Plots effect stars for vglm-objects. In particular, the method works for multinomial logit models created by family multinomial and for models with ordinal response like sratio, cratio, cumulative or acat.

For more details on plotting effect stars see effectstars.

Usage

```
## S3 method for class 'vglm'
effectstars(x, p.values = FALSE, symmetric = TRUE,
  plot.parallel = FALSE, ...)
```

Arguments

x	A vglm-object.
p.values	Should the p-values of the single coefficients be included in the labels? Default is FALSE.
symmetric	Should the parameters be transformed to parameters with symmetric (sum-to-zero) side constraints instead of using reference levels. Default is TRUE for multinomial-models. If the multinomial-model contains object-specific covariates (xij argument from vglm.control) symmetric side constraints are not possible. In ordinal response models, no side constraints are needed and the option is obsolete.
plot.parallel	Should parallel parameters (equal over all response categories) be represented by effect stars. Default is FALSE.
...	further arguments for generic function effectstars.

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References

Tutz, G. and Schauberger, G. (2013): *Visualization of Categorical Response Models - from Data Glyphs to Parameter Glyphs*, Journal of Computational and Graphical Statistics 22(1), 156–177.

Gerhard Tutz (2012): *Regression for Categorical Data*, Cambridge University Press

See Also

effectstars effectstars.DIFlasso

Examples

```
## Not run:
#############################################
### Examples for multinomial logit model
#############################################

### German election data
data(election)
library(VGAM)
m_elect <- vglm(Partychoice ~ Gender + West + Age + Union + Highschool + Unemployment
+ Pol.Interest + Democracy + Religion, family = multinomial(), data = election)

effectstars(m_elect)

# include p.values
effectstars(m_elect, p.values = TRUE)

### German election data with category-specific covariates

data(election)
election[,13:16] <- election[,13:16] - election[,12]
election[,18:21] <- election[,18:21] - election[,17]
election[,23:26] <- election[,23:26] - election[,22]
election[,28:31] <- election[,28:31] - election[,27]

election$Social <- election$Social_SPD
election$Immigration <- election$Immigration_SPD
election$Nuclear <- election$Nuclear_SPD
election$Left_Right <- election$Left_Right_SPD

m.all <- vglm(Partychoice ~ Social + Immigration + Nuclear + Left_Right + Age +
          Religion + Democracy + Pol.Interest + Unemployment + Highschool + Union + West +
               Gender, data = election,
```

```
                      family = multinomial(parallel = TRUE~-1 + Social + Immigration +
                        Nuclear + Left_Right, refLevel = 1),
                    xij = list(Social ~ Social_SPD + Social_FDP + Social_Greens + Social_Left,
                               Immigration ~ Immigration_SPD + Immigration_FDP +
                               Immigration_Greens + Immigration_Left,
                               Nuclear ~ Nuclear_SPD + Nuclear_FDP +
                               Nuclear_Greens + Nuclear_Left,
                               Left_Right ~ Left_Right_SPD + Left_Right_FDP +
                               Left_Right_Greens + Left_Right_Left),
                    form2 = ~Social + Immigration + Nuclear + Left_Right + Age +
                 Religion + Democracy + Pol.Interest + Unemployment + Highschool + Union + West +
                    Gender + Social_SPD + Social_FDP + Social_Greens + Social_Left +
                  Immigration_SPD + Immigration_FDP + Immigration_Greens + Immigration_Left +
                    Nuclear_SPD + Nuclear_FDP + Nuclear_Greens + Nuclear_Left +
                    Left_Right_SPD + Left_Right_FDP + Left_Right_Greens + Left_Right_Left
)

effectstars(m.all, symmetric = FALSE, p.values = TRUE)
summary(m.all)


### Chilean plebiscite data
data(plebiscite)
m_chile <- vglm(Vote ~ ., family = multinomial(), data = plebiscite)
effectstars(m_chile)

# choose fixed circle sizes and use reference category instead of symmetric side constraints
effectstars(m_chile, symmetric = FALSE, fixed = TRUE)

############################################
### Examples for ordinal data
############################################

### Munich insolvency data
data(insolvency)
insolvency$Age <- scale(insolvency$Age)

my_formula <- Insolvency ~ Age + Gender

m_acat <- vglm(my_formula, data = insolvency,family = acat())
m_cratio <- vglm(my_formula, data = insolvency,family = cratio())
m_sratio <- vglm(my_formula, data = insolvency,family = sratio())
m_cumulative <- vglm(my_formula, data = insolvency,family = cumulative())

summary(m_acat)
effectstars(m_acat, p.values = TRUE)

summary(m_cratio)
effectstars(m_cratio, p.values = TRUE)

summary(m_sratio)
effectstars(m_sratio, p.values = TRUE)
```

```
summary(m_cumulative)
effectstars(m_cumulative, p.values = TRUE)

## End(Not run)
```

---

election   *Election Data*

Description

The data set contains data from the German Longitudinal Election Study. The response categories refer to the five dominant parties in Germany. The explanatory variables refer to the declarations of single voters.

Format

A data frame with 816 observations on the following 30 variables.

Age Standardized age of the voter

AgeOrig Unstandardized age of the voter

Partychoice Party Choice with levels CDU, SPD, FDP, Greens and Left Party

Gender Gender with levels female and male

West Regional provenance (West-Germany or East-Germany) with levels east and west

Union Member of a Union with levels no member and member

Highschool Educational level with levels no highschool and highschool

Unemployment Unemployment with levels not unemployed and unemployed

Pol.Interest Political Interest with levels very interested and less interested

Democracy Satisfaction with the functioning of democracy with levels satisfied and not satisfied

Religion Religion with levels evangelical, catholic and other religion

Social_CDU Difference in attitude towards the socioeconomic dimension of politics between respondent and CDU

Social_SPD Difference in attitude towards the socioeconomic dimension of politics between respondent and SPD

Social_FDP Difference in attitude towards the socioeconomic dimension of politics between respondent and FDP

Social_Greens Difference in attitude towards the socioeconomic dimension of politics between respondent and the Greens

Social_Left Difference in attitude towards the socioeconomic dimension of politics between respondent and the Left party

Immigration_CDU Difference in attitude towards immigration of foreigners between respondent and CDU

Immigration_SPD Difference in attitude towards immigration of foreigners between respondent and SPD

Immigration_FDP Difference in attitude towards immigration of foreigners between respondent and FDP

Immigration_Greens Difference in attitude towards immigration of foreigners between respondent and the Greens

Immigration_Left Difference in attitude towards immigration of foreigners between respondent and the Left party

Nuclear_CDU Difference in attitude towards nuclear energy between respondent and CDU

Nuclear_SPD Difference in attitude towards nuclear energy between respondent and SPD

Nuclear_FDP Difference in attitude towards nuclear energy between respondent and FDP

Nuclear_Greens Difference in attitude towards nuclear energy between respondent and the Greens

Nuclear_Left Difference in attitude towards nuclear energy between respondent and the Left party

Left_Right_CDU Difference in attitude towards the positioning on a political left-right scale between respondent and CDU

Left_Right_SPD Difference in attitude towards the positioning on a political left-right scale between respondent and SPD

Left_Right_FDP Difference in attitude towards the positioning on a political left-right scale between respondent and FDP

Left_Right_Greens Difference in attitude towards the positioning on a political left-right scale between respondent and the Greens

Left_Right_Left Difference in attitude towards the positioning on a political left-right scale between respondent and the Left party

References

German Longitudinal Election Study (GLES)

Examples

```
data(election)
library(VGAM)
m_elect <- vglm(Partychoice ~ Gender + West + Age + Union + Highschool + Unemployment
+ Pol.Interest + Democracy + Religion, family = multinomial(), data = election)

effectstars(m_elect)
```

---

insolvency *Insolvency data*

Description

The data set originates from the Munich founder study. The data were collected on business founders who registered their new companies at the local chambers of commerce in Munich and surrounding administrative districts. The focus was on survival of firms measured in 7 categories, the first six represent failure in intervals of six months, the last category represents survival time beyond 36 months.

Format

A data frame with 1224 observations on the following 16 variables.

Insolvency Survival of firms in ordered categories with levels 1 < 2 < 3 < 4 < 5 < 6 < 7

Sector Economic Sector with levels `industry`, `commerce` and `service industry`

Legal Legal form with levels `small trade`, `one man business`, `GmBH and GbR`, `KG`, `OHG`

Location Location with levels `residential area` and `business area`

New_Foundation New Foundation or take-over with levels `new foundation` and `take-over`

Pecuniary_Reward Pecuniary reward with levels `main` and `additional`

Seed_Capital Seed capital with levels < 25000 and > 25000

Equity_Capital Equity capital with levels no and yes

Debt_Capital Debt capital with levels no and yes

Market Market with levels `local` and `national`

Clientele Clientele with levels `wide spread` and `small`

Degree Educational level with levels no `A-levels` and `A-Levels`

Gender Gender with levels `female` and `male`

Experience Professional experience with levels < 10 years and > 10 years

Employees Number of employees with levels 0 or 1 and > 2

Age Age of the founder at formation of the company

Source

Muenchner Gruender Studie

References

Bruederl, J. and Preisendoerfer, P. and Ziegler, R. (1996): *Der Erfolg neugegruendeter Betriebe: eine empirische Studie zu den Chancen und Risiken von Unternehmensgruendungen*, Duncker & Humblot.

Examples

```
## Not run:
data(insolvency)
insolvency$Age <- scale(insolvency$Age)

my_formula <- Insolvency ~ Age + Gender

m_acat <- vglm(my_formula, data = insolvency,family = acat())
m_cratio <- vglm(my_formula, data = insolvency,family = cratio())
m_sratio <- vglm(my_formula, data = insolvency,family = sratio())
m_cumulative <- vglm(my_formula, data = insolvency,family = cumulative())

summary(m_acat)
effectstars(m_acat, p.values = TRUE)
```

```
summary(m_cratio)
effectstars(m_cratio, p.values = TRUE)

summary(m_sratio)
effectstars(m_sratio, p.values = TRUE)

summary(m_cumulative)
effectstars(m_cumulative, p.values = TRUE)

## End(Not run)
```

---

plebiscite   *Chilean Plebiscite*

Description

The data origin from a survey refering to the plebiscite in Chile 1988. The chilean people had to decide, wether Augusto Pinochet would remain president for another ten years (voting yes) or if there would be presidential elections in 1989 (voting no).

Format

A data frame with 2431 observations on the following 7 variables.

Gender Gender with levels female and male

Education Educational level with levels low and high

SantiagoCity Respondent from Santiago City with levels no and yes

Income (Standardized) Monthly Income in Pesos

Population (Standardized) Population size of respondent's community

Age (Standardized) Age in years

Vote Response with levels Abstention, No, Undecided and Yes

Source

R package carData: Chile

References

Fox, J. (2008): *Applied Regression Analysis and Generalized Linear Models*, Second Edition.

Examples

```
## Not run:
data(plebiscite)
m_chile <- vglm(Vote ~ ., family = multinomial(), data = plebiscite)

effectstars(m_chile)

## End(Not run)
```

---

star.ctrl   *Control function for effect stars.*

Description

Control function to set graphical parameters for method effectstars.

Usage

```
star.ctrl(lwd.circle = 1, col.circle = "yellowgreen",
  lty.circle = "solid", col.fill = "yellowgreen", lwd.star = 1.5,
  cex.main = 1.5, cex.labels = 1, col.main = "black",
  col.labels = "black", col.star = "black", dist.labels = 1,
  font.labels = 1, radius = 1)
```

Arguments

lwd.circle	Line width of circle.
col.circle	Color of circle, possibly a vector with one value per covariate.
lty.circle	Line type of circle.
col.fill	Color to fill the circle, possibly a vector with one value per covariate.
lwd.star	Line width for effect star.
cex.main	Size of mains.
cex.labels	Size of labels.
col.main	Color of mains.
col.labels	Colors of labels. Can be a vector (one value/color per category) or a even matrix (one column per category, one row per star).
col.star	Color of effect star.
dist.labels	Tuning parameter for distance of labels from effect star. Default is 1, higher values increase the distance of the labels to effect stars. Can also be specified as a vector, containing one value per star.
font.labels	Font type of labels. Can be a vector (one value/color per category) or a even matrix (one column per category, one row per star).
radius	Radius for circle. Can also be specified as a vector, containing one value per star.

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References

Tutz, G. and Schauberger, G. (2013): *Visualization of Categorical Response Models - from Data Glyphs to Parameter Glyphs*, Journal of Computational and Graphical Statistics 22(1), 156–177.

Gerhard Tutz (2012): *Regression for Categorical Data*, Cambridge University Press

See Also

effectstars

Examples

```
## Not run:
data(election)
library(VGAM)

m_elect <- vglm(Partychoice ~ Gender + West + Age + Union + Highschool + Unemployment
+ Pol.Interest + Democracy + Religion, family = multinomial(), data = election)

ctrl <- star.ctrl(col.labels = c("black","red2","yellow2","green2","darkred"),
col.star = "darkgray", col.fill = "lightblue", col.circle = "darkgray",
cex.labels = 1.1)

effectstars(m_elect, control = ctrl)

## End(Not run)
```

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